

# SPECIAL RELEASE

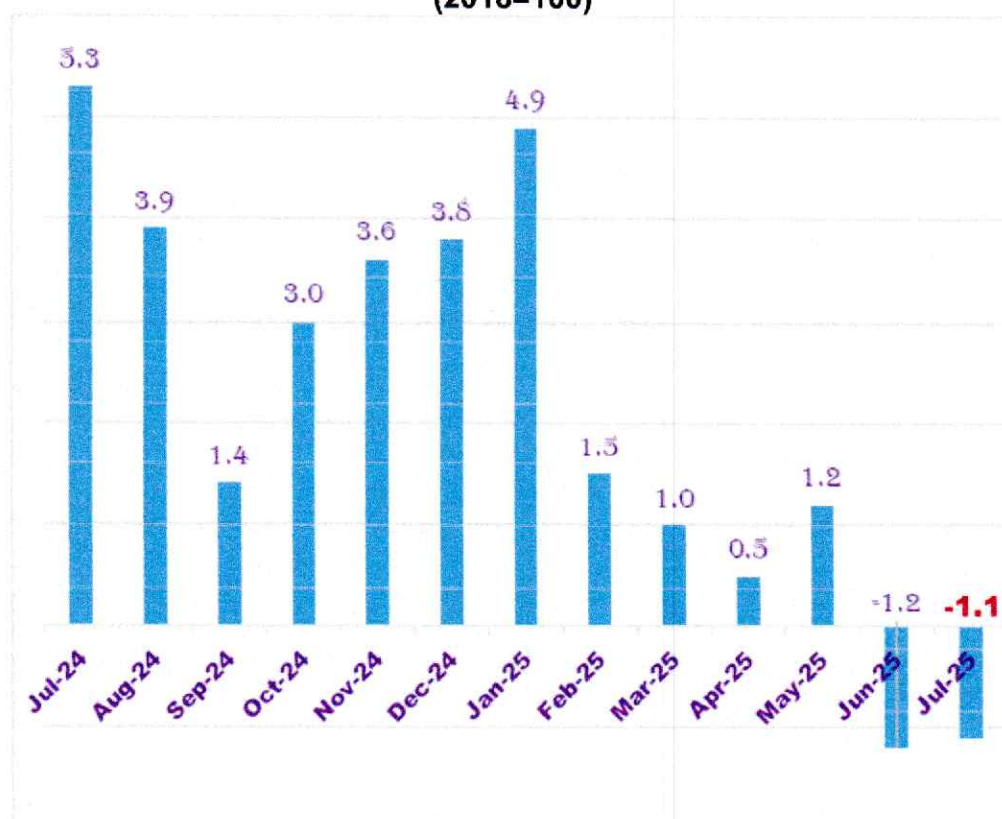
## Kalinga's Headline Inflation for the Bottom 30% Households posted at -1.2% July 2025 (2018=100)

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**Table 1: Year-on-Year Inflation Rates, Bottom 30% Income Households: Kalinga (2018=100)**

Area	July 2024	June 2025	July 2025	Year-to-Date
Kalinga	5.3	-1.2	-1.1	1.0

**Figure 1: Inflation Rates of the Consumer Price Index for the Bottom 30% Income Households in Kalinga, All Items in percent (2018=100)**



## Overall Inflation

The Kalinga's inflation rate for the Bottom 30% income household posted at -1.1 percent in July 2025 from -1.2 percent in June 2025. This makes the provincial average inflation at 1.0 percent. In July 2024, the inflation rate was higher at 5.3 percent.

**Table 2: Major Contributor to the Year-on-Year  
Inflation for the Bottom 30% Income Household in  
Kalinga, By Commodity Groups  
July 2025  
(2018=100)**

	July 2024	June 2025	July 2025
ALL ITEMS	5.3	-1.2	-1.1
I. FOOD AND NON-ALCOHOLIC BEVERAGES	9.2	-1.0	0.9
II. ALCOHOLIC BEVERAGES AND TOBACCO	4.9	1.2	3.0
III. CLOTHING AND FOOTWEAR	3.5	1.1	1.3
IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-2.3	-5.1	-5.8
V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	2.8	2.0	1.8
VI. HEALTH	1.2	0.6	0.4
VII. TRANSPORT	-0.1	-2.0	-1.7
VIII. INFORMATION AND COMMUNICATION	2.9	0.3	0.3
IX. RECREATION, SPORT AND CULTURE	2.9	0.7	0.3
X. EDUCATION SERVICES	4.3	2.1	0.0
XI. RESTAURANTS AND ACCOMMODATION SERVICES	2.3	1.4	1.4
XII. FINANCIAL SERVICES	0.0	0.0	0.0
XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	3.5	0.7	0.7

## Main Drivers to the Upward Trend of the Headline Inflation

The slow increase in the overall inflation for the Bottom 30% Income Households in July 2025 was primarily brought about by the monthly increase of the following items:

- Food and non-alcoholic beverages with 0.9 percent from -1.0 percent;
- Alcoholic beverages and tobacco at 3.0 percent from 1.2 percent;
- Transport at -1.7 percent from -2.0 percent; and,
- Clothing and footwear at 1.3 percent from 1.1 percent

On the other hand, there is decrease from the group of the following items:

- Housing, water, electricity, gas and other fuels at -5.8 percent from -5.1 percent;
- Health at 0.4 percent from 0.6 percent;



- c. Furnishings, household equipment and routine household maintenance at 1.8 percent from 2.0 percent;
- d. Recreation and culture at 0.3 percent from 0.7 percent and;
- e. Education services at 0.0 percent from 2.1 percent

Meanwhile, there is no change in the commodity group of Restaurants and Accommodation Services, Financial Services, Information and communication and Personal care, goods and miscellaneous services.

### **Food Inflation**

Food deflation at the provincial level for the bottom 30% income household increased to -1.1 percent in July 2025 from -1.3 percent in the previous month. In July 2024, food inflation was higher at 9.0 percent.

### **Main Drivers to the Upward Trend of Food Inflation**

The increase of food inflation in July 2025 was primarily brought about by the following groups,

- a. Meat and other parts of slaughtered land animals with 14.0 percent from 12.7 percent;
- b. Fruits and nuts with 2.9 percent from -0.6 percent; and,
- c. Sugar, confectionery and desserts with 0.6 percent from -0.2 percent.

Moreover, slow increase were observed on the following items;

- a. Cereals (ND) with -9.4 percent from -9.3 percent;
- b. Fish and other sea foods with 7.8 percent from 7.9 percent;
- c. Oil and fats with -0.7 percent from -0.4 percent;
- d. Vegetables, tubers, plantains, cooking bananas and pulses with -0.9 percent from 1.5 percent and;
- e. Ready-made food and other food products n.e.c. with 5.0 percent from 6.1 percent

### **Main Contributors to the Overall Inflation**

The top three (3) commodity groups contributing to the July 2025 overall inflation were the following:

- a. Meat and other parts of slaughtered land animals (ND);
- b. Fruits and nuts (ND)and
- c. Sugar, confectionery and desserts (ND).

**Table 3: Year-on-Year Food Inflation for the Bottom 30% Income Household in Kalinga, in percent**

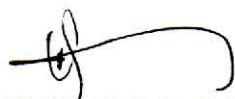
**July 2025  
(2018=100)**

<b>Commodity Group</b>	<b>July 2024</b>	<b>June 2025</b>	<b>July 2025</b>
Food	9.0	-1.3	-1.1
Cereals and Cereal products (ND)	18.0	-9.3	-9.4
Cereals (ND)	20.8	-10.8	-11.0
Rice	20.9	-10.9	-11.1
Corn	8.6	0.2	-0.4
Flour Bread and other bakery products, Pasta products etc.	3.4	-0.1	-0.1
Meat and other parts of slaughtered land animals (ND)	2.5	12.7	14.0
Fish and other seafood (ND)	3.3	7.9	7.8
Milk, other dairy products and eggs (ND)	7.4	2.8	2.8
Oils and fats (ND)	1.6	-0.4	-0.7
Fruits and nuts (ND)	10.8	-0.6	2.9
Vegetables, tubers, plantains, cooking bananas and pulses (ND)	-2.9	1.5	-0.9
Sugar, confectionery and desserts (ND)	-11.2	-0.2	0.6
Ready-made food and other food products n.e.c. (ND)	8.7	6.1	5.0

#### **Main Contributors to the Food Inflation**

The top three (3) food groups in terms of contribution to the food inflation during the month were the following;

- Cereals and other cereal products;
- Vegetables, tubers, plantains, cooking bananas and pulses and
- Oils and fats (ND).



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